PROTECH
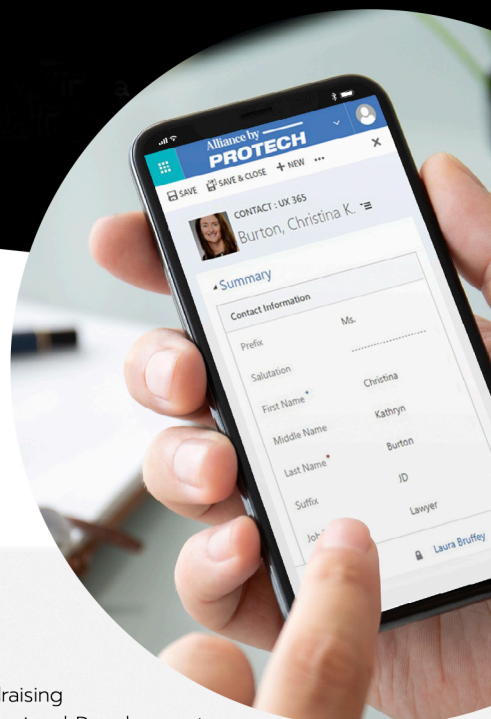
Protech Association Platform

What's Included?

Protech delivers an easy-to-use, integrated suite of member database, financial, web and analytics tools that can help your organization identify, nuture and strengthen valuable member relationships. These integrated solutions work seamlessly with the entire Microsoft ecosystem, enabling you to create and deliver engaging, remarkable experiences.

UX 365: Member Management + Database

Membership Management Module
Invoicing and Accounts Receiveable
Dues Invoicing
Renewal Invoicing Module
AutoPay Payment Processing

Subscription Management
Committee and Roster Management
Chapter Management
Event Registration Management
Education Certification

Fundraising
Professional Development
Advertising
Product Sales
Exhibit and Facility Management
Promotional Packages

MX 365: E-Commerce

Member & Company Profile
Product Catalog
Global Shopping Cart & e-commerce
Online Membership Join/Renewals

Online Directories with Search
Online Subscriptions Sales/Renewals
Online Meetings Registration Module
Online Contributions

Online Communities
Online Chapters

LX 365: BI + Analytics

Membership Dataset and Dashboards
Meetings Datasets and Dashboards

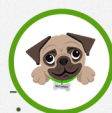Fundraising Dataset and Dashboards
Build Your Own Datasets

**Fueled by
Microsoft Power Bi**

Standard Integrations

Protech API for Integrations
Protech Link for Business Central + Dynamics GP
Protech Link for Sage Intacct
Protech API for Integrations
400+ Microsoft Connectors
4,000 AppSource Apps
Protech IDP for SSO (Single Sign-On)
Microsoft Power Platform
Microsoft Power Automate

Customer Care

Help Desk Software Support
Online Case Submission and Tracking
Ideation Lab
Learning Place
Essentials Support Plan
Microsoft Learn

Protech's Professional Services

As a Microsoft Gold Partner, Protech offers a full range of consulting and software development services for the complete lifecycle of your Protech and Microsoft applications.

Implementation Services

Project Planning and Consulting Services
Data Migration Services
System Setup and Configuration Services
Change Management

Self-Service Marketplace

Personalized Workshop Sessions
New Product Installations
Staging Server Implementation & Refresh

Training and User Adoption Services

Structured Group Training
Refresher Training

New Hire Orientation Training
Recorded Training Video Production

Learning Place

Consulting and Optimization Services

Business Process Analysis and Alignment
MX/UX/LX Module Setup and Configuration
Dynamics 365 Admin Support & IT Consulting
Field and Forms Customization

Power Platform Services
- Design & Build Microsoft Power Automate
- Design & Build Microsoft Connectors
- Design and Build Power Apps

Custom Software Development Services

Custom Software Development
Requirements Documentation
Custom Business Process Development

Cloud Application Development
Custom Third-party Integrations
Mobile & Web App Development

Gold
Microsoft Partner
Microsoft

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